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MACAU INVESTMENT HOLDINGS LIMITED

澳門投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock code: 2362

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of the Company dated 19 November 2010 announcing the results of the poll at the extraordinary general meeting held on 19 November 2010 and dated 30 November 2010 announcing completion of a whitewashed subscription, completion of a placing and several changes in the board of directors of the Company (the “**Announcements**”). Terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

Due to the inadvertent omission of the Company, the Announcements were not filed with the Executive for comments before release and did not contain the requisite directors’ responsibility statements. This was in breach of Rule 12.1 and Rule 9.3 of the Takeovers Code. The Company has apologized to and assured the Executive that it will attend to all future matters in relation to the Takeovers Code in a more cautious manner and ensure that similar oversights will not occur in future.

The Board wishes to state that, pursuant to Rule 9.3 of the Takeovers Code, the Directors jointly and severally accept full responsibility for the accuracy of information contained in the Announcements and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the Announcements have been arrived at after due and careful consideration and there are no other facts not contained in the Announcements, the omission of which would make any statement in the Announcements misleading.

By order of the Board
MACAU INVESTMENT HOLDINGS LIMITED
Tse Chi Wai
Company Secretary

Hong Kong
2 December 2010

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Zhang Zhong, Ms. Deng Wen and Ms. Maria Majoire Lo, three non-executive Directors, namely, Mr. Gao Tianpeng, Mr. Qiao Fugui and Ms. Zhou Xiaoyin, and three independent non-executive Directors, namely Mr. Zhou Jin Song, Mr. Sun Tong and Mr. Yen Yuen Ho, Tony.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purposes only*